



A unique opportunity  
to continue support  
during your lifetime  
and beyond

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The Legacy Society makes it possible for the Northern Lieutenancy to respond quickly to the Latin Patriarchate's immediate needs.

Recent distributions from the Legacy Society include COVID-19 pandemic emergency funding, aid sent to the Beit Jela Seminary to fund spiritual formation for seminarians and staff, funds to supplement teachers' salaries, aid for refugees and scholarships for students at Bethlehem University and the University of Madaba.

Members of the Legacy Society are remembered at 12 Masses held throughout the year celebrated by our Ecclesiastical Master of Ceremonies.

The names of Legacy Society members, upon their approval, are published in the Annual Meeting Program.

## Legacy Fund Investment Guidelines

Principal funds are invested by the Investment Committee consisting of the Treasurer, Recorder of the Legacy Society and additional individuals appointed by the Lieutenant in accordance with the Investment Policy Statement adopted by the Council of the Northern Lieutenancy.

This Investment Policy Statement is designed to maintain and enhance the Fund and ensure donors as to the careful stewardship and prudent investment of their gifts and bequests. Earnings from the Fund are used to support special projects that assist Christians in the Holy Land. Unless otherwise specified by a donor, disbursements of funds are made by the Investment Committee in accordance with the Investment Policy and at the direction of the Lieutenant.

### Contact Us:

**Daniel J. Werner, KGCHS**  
**Recorder of the Legacy Society**  
**P.O. Box 540004**  
**Omaha, NE 68154**

**(515) 778-9431**  
**[LegacySociety@eohsjnorthern.com](mailto:LegacySociety@eohsjnorthern.com)**

**[Visit our web site:](http://www.eohsjnorthern.com)**  
**[www.eohsjnorthern.com](http://www.eohsjnorthern.com)**

MAKE  
A DIFFERENCE  
FOR CHRISTIANS  
IN THE HOLY  
LAND



Legacy Society  
Equestrian Order  
of the Holy Sepulchre  
of Jerusalem  
Northern Lieutenancy  
USA

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## Legacy Society

The Legacy Society of the Equestrian Order of the Holy Sepulchre of Jerusalem, Northern Lieutenancy, was established in 2000 as a special way to:

- ◆ Support Christians in the Holy Land.
- ◆ Have a lasting effect in the Order's work in the Holy Land.

Since its inception, 299 members have contributed \$1,351,840, creating a fund balance of \$1,766,754 as of July 31, 2022. Our Lieutenancy's Legacy Society has been able to send \$443,960 in distributions for projects in the Holy Land.

Distributions must comply with the Investment Policy\* and are made by the Investment Committee and at the direction of the Lieutenant.

\*A copy of the Investment Policy is available upon request.

## How the Society Works

Knights and Dames of the Order can either make a provision in their estate plans or make current gifts to the Legacy Society Fund.

Donors can specify if their estate gifts are to be used immediately or added to the principal funds.

To avoid competing with annual donations to the Order for support of the Holy Land, the recommended minimum amount for a gift to the Legacy Society is \$2,500.

*"The Legacy Society is an excellent way to support the immediate needs of the Christians in the Holy Land."  
Shawn T. Cleary, KGCHS  
Lieutenant, Northern Lieutenancy*



You Can Make  
A Lasting Impact....

## Become a Member

We sincerely appreciate your generosity and willingness to provide the following information:

\_\_\_ The Equestrian Order of the Holy Sepulchre of Jerusalem, Northern Lieutenancy, Legacy Society, has been named in my(our) estate plan(s).

\_\_\_ I(We) have made the provision through a will \_\_\_, life insurance \_\_\_, trust \_\_\_, or other \_\_\_\_\_. The amount of the gift is \$\_\_\_\_\_ (optional).

\_\_\_ I(We) would like my(our) estate gift to be used in the following way:

\_\_\_ To be added to the Legacy Society Fund so the earnings can be used for future needs.

\_\_\_ As a current gift to satisfy immediate needs.

\_\_\_ Split \_\_\_\_\_% as a current gift and \_\_\_\_\_% to be invested in the Legacy Society Fund so earnings can be used for future needs.

\_\_\_ I(We) are making a current gift in the amount of \$\_\_\_\_\_ to be invested in the Legacy Society Fund.

Yes \_\_\_ No \_\_\_ The Order may publish my(our) name(s) with other members of the Legacy Society as an inspiration to others. No dollar amount will be published. Other information you provide will be kept in the strictest confidence.

Name \_\_\_\_\_

Address \_\_\_\_\_

City/State \_\_\_\_\_

ZIP \_\_\_\_\_ Phone \_\_\_\_\_

Email Address \_\_\_\_\_